



▲ Financial Tear Sheet

Corporate Profile

Founded in 2000, China New Borun Corporation ("Borun"), through its subsidiaries, is one of the largest corn-based edible alcohol producers in the PRC. Borun's alcohol is a primary ingredient in baijiu, an alcoholic beverage consumed on almost all appropriate occasions and associated with a high standard of living. Borun is able to produce up to 490,000 tons of edible alcohol per year in two facilities in Shouguang, Shandong Province, and Daqing, Heilongjiang Province. According to Frost & Sullivan, Borun is the largest private corn-based edible alcohol producer in both Shandong and Heilongjiang provinces, and our market dominance will increase further when we finish building out capacity in our Daqing facility.

As a result of Borun's innovative, enthusiastic, forward-looking and pragmatic approach over the last nine years, we have grown from a small edible alcohol plant into a leading private enterprise which dominates the local market and is well positioned for expansion. Our business philosophy emphasizes the importance of reputation, stringent internal controls, strategic thinking and competitiveness. We will continue to make progress and realize our ambition under the leadership of our Chairman, Wang Jinmiao, with the support of local government and many allies, and we will continue to capitalize on our relationships.

Our method of production, the "Borun Wet Process", allows a higher production yield, is environmentally friendlier and has higher energy efficiency than those of our competitors. In fact, Borun has a demonstrated ability to profit from environmentally beneficial practices. For example, we sell several by-products of alcohol production, including DDGS Feed, crude corn oil and liquid carbon dioxide.

In the last nine years, Borun has made outstanding progress in terms of production, R&D and industrial investments. Our profitability and overall competitiveness have reached a higher level, while product integrity and excellent service have helped Borun obtain the trust of our clients. Going forward, we will continue to contribute to the development of the general economy and society as a whole.

Primary IR Contact

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Stock Performance

BORN (ADS)

Exchange	NYSE (US Dollar)
Price	\$1.26
Change (%)	0.00 (0.00%)
Volume	0
52 Week High	\$1.74
52 Week Low	\$1.12
Market Cap	\$32,413,500
Rolling EPS	0.36
PE Ratio	3.5
Shares Outstanding	25,725,000

Data as of 04/18/18 4:00 p.m. ET

CHINA NEW BORUN CORP
as of 4/18/2018



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Recent Headlines

Date	Title
02/02/18	China New Borun Announces Formation of Independent Special Committee to Evaluate "Going Private" Proposal
01/10/18	China New Borun Announces Receipt of Preliminary Non-binding Going Private Proposal
11/21/17	China New Borun Announces Third Quarter 2017 Unaudited Financial Results
11/13/17	China New Borun to Report Third Quarter 2017 Financial Results

Upcoming Events

There are currently no events scheduled.

SEC Filings

Filing Date	Form
02/05/18	6-K
01/10/18	6-K
11/22/17	6-K
08/23/17	6-K

Corporate Governance

Mr. Jinmiao Wang	President, Chief Executive Officer and Chairman of the Board
Ms. Bing Yu	Chief Strategy Officer
Mr. Yuanqin Chen	Chief Financial Officer
Mr. Hengxiu Song	Chief Operations Officer and Director
Mr. Rongjian Wang	Financial Controller
Mr. Wei Qi	Chief Technology Officer

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